

Code TN1
Company name TNS Holdings
Date 12/07/2020
Subject Resolution on the EGM 2020

Content:

On December 04, 2020, TNS Holdings announces the Resolution of Extraordinary General Meeting 2020 with the following contents:

1. Approving the amendment, supplement of the company's charter.
2. Approving the plan to increase its charter capital in the stock issuance under ESOP and stock issuance to existing shareholders:
 - a. Stock issuance under ESOP:
 - Stock name: TNS Holdings
 - Stock type: common share
 - Par value: VND 10,000/share
 - Number of outstanding shares: 21,405,984 shares
 - Issue volume: maximum 5% number of outstanding voting shares
 - Issue price: no less than the par value
 - Expected execution time: 2020 – 2021, after being approved by the State Securities Commission of Vietnam (SSC).
 - Plan to deal with fractional shares: the shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than the offering price to employees.
 - b. Stock issuance to raise capital to existing shareholders:
 - Estimated issue volume: 1,929,825 shares
 - Exercise ratio: 100:9
 - The new shares are freely transferable
 - The rights should be transferred only once
 - Issue price: no less than the par value
 - Expected execution time: 2020 – 2021, after being approved by the State Securities Commission of Vietnam (SSC).
3. Approving the plan to issue bonds:
 - Total value of issue (estimated): VND 1,000,000,000,000

- Issue time: expected in Quarter 1/2021 or Quarter 2/2021.